

## S. Michael Dunn



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### Areas of Concentration

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- Strategic Alliances
- Corporate Governance & Compliance
- Corporate Finance & Corporate Transactions

### Practical Experience

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Managing Partner of Phillips & Reiter corporate transactional practice

Formerly a partner (through a professional corporation) in the Corporate and Securities Group in the Austin office of Gray, Cary, Ware & Freidenrich, LLP. ( now part of DLA Piper)

Formerly a partner (through a professional corporation) in the Business & Technology Group in the Austin Office of Brobeck, Phleger & Harrison LLP. (now defunct).

Seven years of business law practice with Brobeck and Paul, Hastings, Janofsky & Walker in southern California.

Over 20 years of experience in representing companies and investors in general corporate matters, including financing projects, mergers and acquisitions and initial public offerings.

### Education

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- J.D from University Southern California
- B.A. in Economics, with distinction, from Stanford University.

### Professional Associations and Community Involvement

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Member of the State Bars of Texas and California